

The Delaware Bankers Association and the Delaware Financial Education Alliance present the

2017 Delaware Trust Conference

October 24th & 25th, 2017

Chase Center on the Riverfront, located at 815 Justison Street, Wilmington, Delaware

PLEASE REGISTER BY October 13, 2017

By Mail: Please print and complete the form and send to:

DFEA, P.O. Box 494, Dover, DE 19903.

Via Fax: Print and complete the form and fax it to: (302) 678-5511.

Please use only one form per registrant. For multiple registrants, please

copy or request additional forms. **No Shared or Split Registration.**

Questions? Call 302-678-8600 or e-mail: renee.rau@debankers.com

Name: _____

Badge Name: _____ Title: _____

Company: _____

Address: _____

City: _____ State: _____ Zip: _____

Phone: _____ Fax: _____

Email: _____ Yrs. Trust Experience: _____ First Time Attendee STEP Member

Professional Designation (check all that apply): Attorney CPA Trust Professional Financial Planner

Registering for: (prices include all scheduled meals for that day plus the Tuesday evening reception)

Both Days \$925 for DBA Members / \$1,450 for non-members# \$ _____

Tuesday \$545 for Members / \$775 for non-members# \$ _____

Wednesday \$545 for Members / \$775 for non-members# \$ _____

Total Payment: \$ _____

Note: Tuesday's Reception is included in all registrations, but please reserve your space by checking the box below...

STEP Members and 501(c)(3) nonprofit foundations/organizations may attend at the member rate.

I Will Be Attending the Following Sessions: (All Registrants may attend the Tuesday reception)

Tuesday 8:30 a.m. Tuesday 10:20 a.m. Tuesday 12:00 p.m. lunch session

Tuesday 1:45 p.m Split Sessions (Select at right) Tuesday 3:15 p.m. Tuesday 4:30 p.m.

Yes! I plan on attending the Tuesday evening reception. (6:00 p.m. - 7:00 p.m.)

Wednesday 8:00 a.m. Wednesday 9:45 a.m. Wednesday 11:00 a.m.

Wednesday 12:15 p.m. lunch session

Wednesday 2:15 p.m Split Sessions (Select at right) Wednesday 3:30 p.m.

Wednesday 4:45 p.m.

Dietary Restrictions (please state): _____

Special Assistance (please state): _____

Note: Business attire at all sessions

Tuesday Split Sessions (Select One)

Drafting/Administering a QDOT

Post Mortem Election Strategies

Avoiding/Managing Cybersecurity Challenges

Utilizing the Tools in the Delaware Statutes

Drafting DE Trusts for Non-U.S. Persons

Wednesday Split Sessions (Select One)

Private Trust Company Alternatives

Navigating Potentially Improper Beneficiary Directions

Balancing Federal and State Regulatory Requirements

Art as an Asset Class - Maintaining Value & Security

Changes in US & UK Tax Regimes for Clients Living Abroad

PAYMENT INFORMATION

Check enclosed (for mail registrations). If paying by check, please make check payable to:

Delaware Financial Education Alliance and place the check and this form in an envelope and mail to :

DFEA, P.O. Box 494, Dover, DE 19903. IMPORTANT: Anyone withdrawing after October 13, 2017 will be charged the full registration fee.

Substitutions may be made at any time. No Shared or Split Registration.

Credit Card Information: MasterCard Visa Discover

Name on Card: _____ Signature: _____

Card Number: _____ Expiration Date: _____

HOTEL INFORMATION:

The Westin Wilmington, 818 Shipyard Dr., Wilmington, DE 19801. Please contact hotel's reservation department at 1-800-937-8461. In order to receive special conference room rate (\$210 per night plus applicable taxes), please identify yourself as part of the **Delaware Trust Conference - room block**. You must make your room reservation by October 2, 2017 to ensure the discounted room rate. Group hotel room block is for Monday, October 23 & Tuesday, October 24th. The Westin Hotel will honor the discounted room rates 2 days before arrival and two days after group departure based on availability. The Westin Wilmington is adjacent to the Chase Center.

Hotel du Pont, 11th & Market Streets, Wilmington, DE 19801. For reservations, please call (302) 594-3125 or (800) 441-9019. No room block available, rooms subject to availability and prevailing rates. **Note: No transportation provided from Hotel du Pont to Chase Center on the Riverfront.**