

# 2018 Delaware Trust Conference

October 23<sup>rd</sup> & 24<sup>th</sup>, 2018

Chase Center on the Riverfront, located at 815 Justison Street, Wilmington, Delaware

PLEASE REGISTER BY October 12, 2018

By Mail: Please print and complete the form and send to:

DFEA, P.O. Box 494, Dover, DE 19903.

Via Fax: Print and complete the form and fax it to: (302) 678-5511.

Please use only one form per registrant. For multiple registrants, please

copy or request additional forms. **No Shared or Split Registration.**

Questions? Call 302-678-8600 or e-mail: renee.rau@debankers.com

Name: \_\_\_\_\_

Badge Name: \_\_\_\_\_ Title: \_\_\_\_\_

Company: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Phone: \_\_\_\_\_ Fax: \_\_\_\_\_

Email: \_\_\_\_\_ **Yrs. Trust Experience:** \_\_\_\_\_  **First Time Attendee**

Professional Designation (check all that apply):  Attorney  CPA  Trust Professional  Financial Planner

Registering for: (prices include all scheduled meals for that day plus the Tuesday evening reception)

Both Days \$995 for DBA Members / \$1,600 for non-members# \$ \_\_\_\_\_

Tuesday \$580 for Members / \$850 for non-members# \$ \_\_\_\_\_

Wednesday \$580 for Members / \$850 for non-members# \$ \_\_\_\_\_

Total Payment: \$ \_\_\_\_\_

**Note: Tuesday's Reception is included in all registrations, but please reserve your space by checking the box below...**

# 501(c)(3) nonprofit foundations/organizations may attend at the member rate.

## I Will Be Attending the Following Sessions: (All Registrants may attend the Tuesday reception)

### Tuesday Split Sessions (Select One)

- International Tax Planning Basics
- Preparing for Audits, Exams/Compliance Risk
- LLCs/FLPs/Closely Held Stock Issues w/Trusts
- Changing Residency in Light of Recent Tax Changes

### Wednesday Split Sessions (Select One)

- Onboarding a New International Client
- Creative Solutions - How Delaware Helped
- Socially Responsible Investing (Bitcoin, Marijuana, etc.)
- Tax Compliance, ESBIT & Qualified Deduction Changes

Note: Business attire at all sessions

Yes! I plan on attending the Tuesday evening reception. (6:00 p.m. - 7:00 p.m.)

Dietary Restrictions (please state): \_\_\_\_\_

Special Assistance (please state): \_\_\_\_\_

## PAYMENT INFORMATION

Check enclosed (for mail registrations). If paying by check, please make check payable to:

Delaware Financial Education Alliance and place the check and this form in an envelope and mail to :

**DFEA, P.O. Box 494, Dover, DE 19903.** IMPORTANT: Anyone withdrawing after October 12, 2018 will be charged the full registration fee.

**Substitutions may be made at any time. No Shared or Split Registration.**

Credit Card Information:  MasterCard  Visa  Discover

Name on Card: \_\_\_\_\_ Signature: \_\_\_\_\_

Card Number: \_\_\_\_\_ Expiration Date: \_\_\_\_\_

## HOTEL INFORMATION:

**The Westin Wilmington, 818 Shipyard Dr., Wilmington, DE 19801.** Please contact hotel's reservation department at 1-800-937-8461. In order to receive special conference room rate (\$210 per night plus applicable taxes), please identify yourself as part of the **Delaware Trust Conference - room block**. You must make your room reservation by October 1, 2018 to ensure the discounted room rate. Group hotel room block is for Monday, October 22nd & Tuesday, October 23th. The Westin Hotel will honor the discounted room rates 2 days before arrival and two days after group departure based on availability. The Westin Wilmington is adjacent to the Chase Center.

**Hotel du Pont, 11th & Market Streets, Wilmington, DE 19801.** For reservations, please call (302) 594-3125 or (800) 441-9019. No room block available, rooms subject to availability and prevailing rates. **Note: No transportation provided from Hotel du Pont to Chase Center on the Riverfront.**