



2022 Delaware Trust Conference

General Certificate of Completion/Attendance and Maintenance System

Provider Name: Delaware Financial Education Alliance Provider Address: P.O. Box 494, Dover, DE 19903 (302) 674-0202
Course Title: 2022 Delaware Trust Conference

Professional Organization: _____

Attendee Name: _____ Professional ID Number: _____

I certify that I attended the sessions indicated below - _____

2022 Delaware Trust Conference Sessions

Hours Earned

<input type="checkbox"/> Tuesday, 10/18/22 8:30 a.m. - 10:00 a.m. - 90 minutes - 1.5 hours Speaker - Group Live: Current Trends In Estate Planning	<input type="text"/>
<input type="checkbox"/> Tuesday, 10/18/22 10:20 a.m. - 11:20 a.m. - 60 minutes - 1.0 hours Speaker - Group Live: Crypto and Digital Assets	<input type="text"/>
<input type="checkbox"/> Tuesday, 10/18/22 11:30 p.m. - 12:30 p.m. - 60 minutes - 1.0 hour Speaker - Group Live: Trust Ethics - Bending the Arc of History Toward Justice	<input type="text"/>
<input type="checkbox"/> Tuesday, 10/18/22 1:30 p.m. - 3:00 p.m. - 90 minutes - 1.5 hour Panel - Group Live: Counseling the Millennial Millionaire	<input type="text"/>
<input type="checkbox"/> Tuesday, 10/18/22 3:15 p.m. - 4:15 p.m. - 60 minutes - 1.0 hour Panel - Group Live: The Modern Directed Trusts	<input type="text"/>
<input type="checkbox"/> Tuesday, 10/18/22 4:30 p.m. - 6:00 p.m. - 90 minutes - 1.5 hours Speaker - Group Live: Planning With Purpose in Mind	<input type="text"/>
<input type="checkbox"/> Wednesday, 10/19/22 8:00 a.m. - 9:00 a.m. - 60 minutes - 1.0 hours Panel - Group Live: 2022 Delaware Update: Legislation, Cases, and Trends	<input type="text"/>
<input type="checkbox"/> Wednesday, 10/19/22 9:15 a.m. - 10:15 a.m. - 60 minutes - 1.0 hour Panel - Group Live: Use of Delaware trusts in International/Cross Border Planning	<input type="text"/>
<input type="checkbox"/> Wednesday, 10/19/22 10:30 a.m. - 11:30 a.m. - 60 minutes - 1.0 hour Speaker - Group Live: Trust Ethics - Avoiding a Wealth of Trouble	<input type="text"/>
<input type="checkbox"/> Wednesday, 10/19/22 12:30 p.m. - 2:00 p.m. - 90 minutes - 1.5 hour Speaker - Group Live: Review of the Past Year's Significant, Curious, or Downright Fascinating Fiduciary Cases	<input type="text"/>
<input type="checkbox"/> Wednesday, 10/19/22 2:15 p.m. - 3:15 p.m. - 60 minutes - 1.0 hour Speaker - Group Live: Competing with Copy Cats - Why the First State is Still #1 for Personal Trusts	<input type="text"/>
<input type="checkbox"/> Wednesday, 10/19/22 3:30 p.m. - 4:30 p.m. - 60 minutes - 1.0 hour Panel - Group Live: Social Media and Freedom of Expression and Delaware's Special Purpose Trust	<input type="text"/>
<input type="checkbox"/> Wednesday, 10/19/22 4:45 p.m. - 5:45 p.m. - 60 minutes - 1.0 hour Panel - Group Live: Trusts in Motion	<input type="text"/>
On Demand Sessions - Panels - 60 minutes - 1.0 hour each - <input type="checkbox"/> Session 2 - Discretionary Distributions	<input type="text"/>
<input type="checkbox"/> Session 1 - Corporate Transparency Act <input type="checkbox"/> Session 3 - Onboarding Trust Case Studies	<input type="text"/>

Total Hours Earned

I certify that the attendee named above attended the activity sessions indicated and based upon actual records of attendance, should be credited with:

a total of _____ hours, including: _____ Enhanced Ethics credits.

Attendance has been verified at sessions

bearing official stamp and has been acknowledged by:

Renee Rau - Delaware Bankers Association