



# 2023 Delaware Trust Conference

## General Certificate of Completion/Attendance and Maintenance System

Provider Name: Delaware Financial Education Alliance Provider Address: P.O. Box 494, Dover, DE 19903 (302) 674-0202

Course Title: 2023 Delaware Trust Conference

Professional Organization: \_\_\_\_\_

Attendee Name: \_\_\_\_\_ Professional ID Number: \_\_\_\_\_

I certify that I attended the sessions indicated below - \_\_\_\_\_

### 2023 Delaware Trust Conference Sessions

Hours Earned

<input type="checkbox"/> Tuesday, 10/17/23 8:30 a.m. - 9:00 a.m. - 60 minutes - 1.0 hours Speaker - Group Live: Capitalizing on Estate Planning Opportunities	<input type="text"/>
<input type="checkbox"/> Tuesday, 10/17/23 9:45 a.m. - 11:15 a.m. - 90 minutes - 1.5 hours Speaker - Group Live: Ethics - New frontiers in Discretionary Requests	<input type="text"/>
<input type="checkbox"/> Tuesday, 10/17/23 11:30 p.m. - 12:30 p.m. - 60 minutes - 1.0 hour Speaker - Group Live: Planning for Retirement Benefits	<input type="text"/>
<input type="checkbox"/> Tuesday, 10/17/23 1:30 p.m. - 3:00 p.m. - 90 minutes - 1.5 hour Panel - Group Live: Review of the Past Year's Significant, Curious, or Downright Fascinating Fiduciary Cases	<input type="text"/>
<input type="checkbox"/> Tuesday, 10/17/23 3:15 p.m. - 4:15 p.m. - 60 minutes - 1.0 hour Panel - Group Live: Income Tax and Estate Tax Benefits Using the Preferred Partnership	<input type="text"/>
<input type="checkbox"/> Tuesday, 10/17/23 4:30 p.m. - 6:00 p.m. - 90 minutes - 1.5 hours Speaker - Group Live: Electronic Execution of Estate Planning Documents	<input type="text"/>
<input type="checkbox"/> Wednesday, 10/18/23 8:00 a.m. - 9:00 a.m. - 60 minutes - 1.0 hours Panel - Group Live: Who's on First? What if Abbott & Costello Drafted Directed Trusts?	<input type="text"/>
<input type="checkbox"/> Wednesday, 10/18/23 9:15 a.m. - 10:45 a.m. - 90 minutes - 1.5 hour Panel - Group Live: Planning for Business Transitions and Transactions	<input type="text"/>
<input type="checkbox"/> Wednesday, 10/18/23 11:00 a.m. - 12:00 p.m. - 60 minutes - 1.0 hour Speaker - Group Live: Delaware Purpose Trusts	<input type="text"/>
<input type="checkbox"/> Wednesday, 10/18/23 1:00 p.m. - 2:00 p.m. - 60 minutes - 1.0 hour Speaker - Group Live: Delaware Law Update	<input type="text"/>
<input type="checkbox"/> Wednesday, 10/18/23 2:15 p.m. - 3:15 p.m. - 60 minutes - 1.0 hour Speaker - Group Live: The Rule of Law vs. the Law of Rulers	<input type="text"/>
<input type="checkbox"/> Wednesday, 10/18/23 3:30 p.m. - 4:30 p.m. - 60 minutes - 1.0 hour Panel - Group Live: Implementation of the Corporate Transparency Act	<input type="text"/>
<input type="checkbox"/> Wednesday, 10/18/23 4:45 p.m. - 5:45 p.m. - 60 minutes - 1.0 hour Panel - Group Live: Trust Ethics: Till Trusts Do Us Part: Trusts, Divorce, And Our Fiduciary And Ethical Roles	<input type="text"/>
On Demand Sessions - Panels - 60 minutes - 1.0 hour each - <input type="checkbox"/> Session 2 - Income Tax on Trusts	<input type="text"/>
<input type="checkbox"/> Session 1 - State Fiduciary Income Taxation <input type="checkbox"/> Session 3 - Cryptocurrencies for Trustees and Administrators	<input type="text"/>

Total Hours Earned

I certify that the attendee named above attended the activity sessions indicated and based upon actual records of attendance, should be credited with:

a total of \_\_\_\_\_ hours, including: \_\_\_\_\_ Enhanced Ethics credits.

Attendance has been verified at sessions

bearing official stamp and has been acknowledged by:

\_\_\_\_\_  
Renee Duncan - Delaware Bankers Association