



# 2024 Delaware Trust Conference

## Certificate of Completion/Attendance and Maintenance System

Provider Name: Delaware Financial Education Alliance      Provider Address: P.O. Box 494, Dover, DE 19903 (302) 678-8600

Course Title: 2024 Delaware Trust Conference

**This program has been approved for 18.5 credit(s), including 2.00 Enhanced Ethics credits. The course ID number for this program is: DBA102820242024\_.**

Attorney Name: \_\_\_\_\_ Delaware Supreme Court ID Number: \_\_\_\_\_

I certify that I attended the sessions indicated below - \_\_\_\_\_  
Attorney Signature

### 2024 Delaware Trust Conference Sessions

	Hours Earned
<input type="checkbox"/> Monday, 10/28/24 8:30 a.m. - 9:30 a.m. - 60 minutes - 1.0 hours Speaker - Group Live: Trust Act 24 & More	[ ]
<input type="checkbox"/> Monday, 10/28/24 9:45 a.m. - 10:45 a.m. - 60 minutes - 1.0 hours Speaker - Group Live: Deep Dive into the Corporate Transparency Act & Its Impact on Corporate Trustees	[ ]
<input type="checkbox"/> Monday, 10/28/24 11:00 p.m. - 12:30 p.m. - 90 minutes - 1.5 hour Speaker - Group Live: Review of the Past Year's Significant, Curious, or Downright Fascinating Fiduciary Cases	[ ]
<input type="checkbox"/> Monday, 10/28/24 1:30 p.m. - 3:00 p.m. - 90 minutes - 1.5 hour Panel - Group Live: Delaware, the Center of the Universe (Or Is It?)	[ ]
<input type="checkbox"/> Monday, 10/28/24 3:15 p.m. - 4:15 p.m. - 60 minutes - 1.0 hour Panel - Group Live: Trust Ethics: Back-End SLAT's, Estate Taxes and Asset Protection	[ ]
<input type="checkbox"/> Monday, 10/28/24 4:30 p.m. - 5:30 p.m. - 60 minutes - 1.0 hours Speaker - Group Live: Planning with Hard to Value Assets in 2025: Lessons from 2012	[ ]
<input type="checkbox"/> Tuesday, 10/29/24 8:00 a.m. - 9:30 a.m. - 90 minutes - 1.5 hours Panel - Group Live: Federal Tax Update	[ ]
<input type="checkbox"/> Tuesday, 10/29/24 9:45 a.m. - 10:45 a.m. - 60 minutes - 1.0 hour Panel - Group Live: How Drafters and Trustees Can Support the Well-Being of the Next Generation	[ ]
<input type="checkbox"/> Tuesday, 10/29/24 11:00 a.m. - 12:00 p.m. - 60 minutes - 1.0 hour Speaker - Group Live: Coast to Coast: Trends in State Income Taxation	[ ]
<input type="checkbox"/> Tuesday, 10/29/24 1:00 p.m. - 2:00 p.m. - 60 minutes - 1.0 hour Speaker - Group Live: Trust Ethics: Our Fiduciary Duty to Protect Elders from Financial Abuse	[ ]
<input type="checkbox"/> Tuesday, 10/29/24 2:15 p.m. - 3:15 p.m. - 60 minutes - 1.0 hour Speaker - Group Live: Conflict of Laws: What Makes the Delaware Advantage Work? What Endangers Its Future?	[ ]
<input type="checkbox"/> Tuesday, 10/29/24 3:30 p.m. - 4:30 p.m. - 60 minutes - 1.0 hour Panel - Group Live: So, Here's What's Going On: A Trustee's Fiduciary Duty to Report	[ ]
<input type="checkbox"/> Tuesday, 10/29/24 4:45 p.m. - 5:45 p.m. - 60 minutes - 1.0 hour Panel - Group Live: Don't Get Carried Away with the CCA	[ ]
On Demand Sessions - Panels - 60 minutes - 1.0 hour each - <input type="checkbox"/> Session 1 - Understanding GST and Planning Opportunities <input type="checkbox"/> Session 2 - Modern Asset Protection Planning <input type="checkbox"/> Session 3 - Estate Planning in the Age of Assisted Reproductive Technology <input type="checkbox"/> Session 4 - Special Considerations for the International Client	[ ]
<b>Total Hours Earned</b>	[ ]

I certify that the attendee named above attended the activity sessions indicated and based upon actual records of attendance, should be credited with:

a total of \_\_\_\_\_ hours, including: \_\_\_\_\_ Enhanced Ethics credits.

Attendance has been verified at sessions

bearing official stamp and has been acknowledged by:

\_\_\_\_\_  
Renee Duncan - Delaware Bankers Association