



2024 Delaware Trust Conference

General Certificate of Completion/Attendance and Maintenance System

Provider Name: Delaware Financial Education Alliance Provider Address: P.O. Box 494, Dover, DE 19903 (302) 678-8600
Course Title: 2024 Delaware Trust Conference

Professional Organization: _____

Attendee Name: _____ Professional ID Number: _____

I certify that I attended the sessions indicated below - _____

2024 Delaware Trust Conference Sessions

Hours Earned

<input type="checkbox"/> Monday, 10/28/24 8:30 a.m. - 9:30 a.m. - 60 minutes - 1.0 hours Speaker - Group Live: Trust Act 24 & More	<input type="text"/>
<input type="checkbox"/> Monday, 10/28/24 9:45 a.m. - 10:45 a.m. - 60 minutes - 1.0 hours Speaker - Group Live: Deep Dive into the Corporate Transparency Act & Its Impact on Corporate Trustees	<input type="text"/>
<input type="checkbox"/> Monday, 10/28/24 11:00 p.m. - 12:30 p.m. - 90 minutes - 1.5 hour Speaker - Group Live: Review of the Past Year's Significant, Curious, or Downright Fascinating Fiduciary Cases	<input type="text"/>
<input type="checkbox"/> Monday, 10/28/24 1:30 p.m. - 3:00 p.m. - 90 minutes - 1.5 hour Panel - Group Live: Delaware, the Center of the Universe (Or Is It?)	<input type="text"/>
<input type="checkbox"/> Monday, 10/28/24 3:15 p.m. - 4:15 p.m. - 60 minutes - 1.0 hour Panel - Group Live: Trust Ethics: Back-End SLAT's, Estate Taxes and Asset Protection	<input type="text"/>
<input type="checkbox"/> Monday, 10/28/24 4:30 p.m. - 5:30 p.m. - 60 minutes - 1.0 hours Speaker - Group Live: Planning with Hard to Value Assets in 2025: Lessons from 2012	<input type="text"/>
<input type="checkbox"/> Tuesday, 10/29/24 8:00 a.m. - 9:30 a.m. - 90 minutes - 1.5 hours Panel - Group Live: Federal Tax Update	<input type="text"/>
<input type="checkbox"/> Tuesday, 10/29/24 9:45 a.m. - 10:45 a.m. - 60 minutes - 1.0 hour Panel - Group Live: How Drafters and Trustees Can Support the Well-Being of the Next Generation	<input type="text"/>
<input type="checkbox"/> Tuesday, 10/29/24 11:00 a.m. - 12:00 p.m. - 60 minutes - 1.0 hour Speaker - Group Live: Coast to Coast: Trends in State Income Taxation	<input type="text"/>
<input type="checkbox"/> Tuesday, 10/29/24 1:00 p.m. - 2:00 p.m. - 60 minutes - 1.0 hour Speaker - Group Live: Trust Ethics: Our Fiduciary Duty to Protect Elders from Financial Abuse	<input type="text"/>
<input type="checkbox"/> Tuesday, 10/29/24 2:15 p.m. - 3:15 p.m. - 60 minutes - 1.0 hour Speaker - Group Live: Conflict of Laws: What Makes the Delaware Advantage Work? What Endangers Its Future?	<input type="text"/>
<input type="checkbox"/> Tuesday, 10/29/24 3:30 p.m. - 4:30 p.m. - 60 minutes - 1.0 hour Panel - Group Live: So, Here's What's Going On: A Trustee's Fiduciary Duty to Report	<input type="text"/>
<input type="checkbox"/> Tuesday, 10/29/24 4:45 p.m. - 5:45 p.m. - 60 minutes - 1.0 hour Panel - Group Live: Don't Get Carried Away with the CCA	<input type="text"/>
On Demand Sessions - Panels - 60 minutes - 1.0 hour each - <input type="checkbox"/> Session 1 - Understanding GST and Planning Opportunities <input type="checkbox"/> Session 2 - Modern Asset Protection Planning <input type="checkbox"/> Session 3 - Estate Planning in the Age of Assisted Reproductive Technology <input type="checkbox"/> Session 4 - Special Considerations for the International Client	<input type="text"/>

Total Hours Earned

I certify that the attendee named above attended the activity sessions indicated and based upon actual records of attendance, should be credited with:

a total of _____ hours, including: _____ Enhanced Ethics credits.

Attendance has been verified at sessions

bearing official stamp and has been acknowledged by:

Renee Duncan - Delaware Bankers Association