Delaware Bankers ASSOCIATION

2026 Delaware Trust Conference — PA CLE Attendance Form

October 27–28, 2026 • Chase Center on the Riverfront

Provider: Delaware Financial Education Alliance

ATTORNEY INFORMATION

Name: _____PA ID Number: _____

Signature_____

DAY 1 — TUESDAY, OCTOBER 27, 2026

☐ **8:00–9:00 AM • 1.0 Credit – Group Live**
Partnership Tax "Hacks"

☐ **9:15–10:15 AM • 1.0 Credit - Group Live**
(Ethics Session) Preventing Trust Breakdowns

☐ **10:30–11:30 AM • 1.0 Credit – Group Live**
Trust Act 26 & Case Law Picks

☐ **12:45–1:45 PM • 1.0 Credit – Group Live**
The Intersection of High Net Worth Divorces & Trusts

Breakout Session (2:00–3:00 PM • 1.0 Credit)
☐ Beyond Beneficiaries **OR** ☐ Cross-Border Trust Structures for Global Families

☐ **3:15–4:15 PM • 1.0 Credit – Group Live**
The Delaware Court of Chancery & Trust Situs Selection

☐ **4:30–6:00 PM • 1.5 Credits – Group Live**
Federal Tax Update

DAY 2 — WEDNESDAY, OCTOBER 28, 2026

☐ **8:00–9:30 AM • 1.5 Credits – Group Live**
Review Past Year's Significant, Curious, or Downright Fascinating Fiduciary Cases

☐ **9:45–10:45 AM • 1.0 Credit – Group Live**
At the Crossroads

☐ **11:00–12:00 PM • 1.0 Credit – Group Live**
Practical Trust Administration Lessons from the Real World

☐ **1:00–2:00 PM • 1.0 Credit – Group Live**
It's 10 PM, Do You Know Where Your Trust Is Sited?

Breakout Session (2:15–3:15 PM • 1.0 Credit)
☐ Winning Strategies for Non-Grantor Trust Planning **OR** ☐ Comparison of Asset Protection Trusts Across Jurisdictions

☐ **3:30-4:30 PM – 1.0 Credit – Group Live**
The Human in the Loop: Ethics & Professional Judgment in the AI Era **(Ethics Session)**

CLE Credit Summary: Total Session Hours: _____ Ethics Hours: _____ Total CLE Hours Claimed: _____

Certification Statement: I certify that the attendee named above attended the activity sessions indicated and based upon actual records of attendance, should be credited with the above total CLE hours claimed.

Attendance Fee Calculation: PA grants one (1) CLE credit for each 60 min. of attendance at an approved course. A $1.50 per credit hour fee is required for each credit reported and any additional half hour increment.

1 hour = $1.50 1.5 to 2 hours = $3.00 2.5 to 3 hours = $4.50 3.5 to 4 = $6.00 4.5 to 5 hours = $7.50 5.5 to 6 hours = $9.00

6.5 to 7 hours = $10.50 7.5 to 8 hours = $12.00 etc....

Provider Signature: _____

Renée L. Duncan – Delaware Bankers Association