



# Order Form



### Video Presentations

#### DBA Members

#### Non-Members

<input type="checkbox"/> Transferring Trust Situs	\$199	\$299	\$ _____
<input type="checkbox"/> Advanced GST Tax Practices	\$199	\$299	\$ _____
<input type="checkbox"/> BSA/AML for Trusts	\$199	\$299	\$ _____
<input type="checkbox"/> Transfer Trust Best Practices	\$199	\$299	\$ _____
<input type="checkbox"/> GST Tax Best Practices	\$199	\$299	\$ _____
<input type="checkbox"/> Trust Termination Best Practices	\$199	\$299	\$ _____
<input type="checkbox"/> Estate Planning Strategies to Minimize Taxes	\$199	\$299	\$ _____
<input type="checkbox"/> Reading and Interpreting a Trust Document	\$199	\$299	\$ _____

### Audio/Slide Presentations

#### DBA Members

#### Non-Members

<input type="checkbox"/> Investment Basics	\$199	\$299	\$ _____
<input type="checkbox"/> Silent Trusts	\$199	\$299	\$ _____
<input type="checkbox"/> Key Factors of a Trust Document	\$199	\$299	\$ _____
<input type="checkbox"/> Quarterbacking the Trust Relationship	\$199	\$299	\$ _____
<input type="checkbox"/> Recognizing Grantor Trust Issues	\$199	\$299	\$ _____
<input type="checkbox"/> Foundations in International Trusts	\$199	\$299	\$ _____
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<input type="checkbox"/> Discretionary Decision-Making	\$199	\$299	\$ _____
<input type="checkbox"/> Division of Labor in Trust Administration	\$199	\$299	\$ _____
<input type="checkbox"/> BSA and PATRIOT Act Best Practices	\$199	\$299	\$ _____
<input type="checkbox"/> Due Diligence in On-Boarding of New Accounts	\$199	\$299	\$ _____
<input type="checkbox"/> How to Properly Administer Directed Trusts	\$199	\$299	\$ _____
<input type="checkbox"/> Income and Gift Tax Planning	\$199	\$299	\$ _____
<input type="checkbox"/> Marketing Delaware	\$199	\$299	\$ _____

**Or Order Any Three Sessions and SAVE! \$499 \$699** \$ \_\_\_\_\_

Total \$ \_\_\_\_\_

Name: \_\_\_\_\_

Title: \_\_\_\_\_ Bank/Company: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip Code: \_\_\_\_\_

Business Phone: \_\_\_\_\_ Email: \_\_\_\_\_

DBA Member Member State Banking Assoc. (please state): \_\_\_\_\_

### PAYMENT INFORMATION

Check enclosed payable to: **Delaware Financial Education Alliance**

Please bill the name and address above

Pay by Credit Card (complete the information below)

Account Name: \_\_\_\_\_ Visa MasterCard Discover

Account Number: \_\_\_\_\_ Expiration Date: \_\_\_\_/\_\_\_\_

Signature: \_\_\_\_\_

Return Completed Form via email: renee.duncan@debankers.com