Delaware Bankers ASSOCIATION

2026 Delaware Trust Conference — General Certificate of Completion

October 27–28, 2026 • Chase Center on the Riverfront

Provider: Delaware Financial Education Alliance

Attendee Information:

Name: _____Professional Organization: _____

Professional ID: _____

I certify that I attended the sessions indicated below: _____

DAY 1 — TUESDAY, OCTOBER 27, 2026

☐ **8:00–9:00 AM • 1.0 Credit – Group Live**
Partnership Tax "Hacks"

☐ **9:15–10:15 AM • 1.0 Credit - Group Live**
(Ethics Session) Preventing Trust Breakdowns

☐ **10:30–11:30 AM • 1.0 Credit – Group Live**
Trust Act 26 & Case Law Picks

☐ **12:45–1:45 PM • 1.0 Credit – Group Live**
The Intersection of High Net Worth Divorces & Trusts

Breakout Session (2:00–3:00 PM • 1.0 Credit)
☐ Beyond Beneficiaries **OR** ☐ Cross-Border Trust Structures for Global Families

☐ **3:15–4:15 PM • 1.0 Credit – Group Live**
The Delaware Court of Chancery & Trust Situs Selection

☐ **4:30–6:00 PM • 1.5 Credits – Group Live**
Federal Tax Update

DAY 2 — WEDNESDAY, OCTOBER 28, 2026

☐ **8:00–9:30 AM • 1.5 Credits – Group Live**
Review Past Year's Significant, Curious, or Downright Fascinating Fiduciary Cases

☐ **9:45–10:45 AM • 1.0 Credit – Group Live**
At the Crossroads

☐ **11:00–12:00 PM • 1.0 Credit – Group Live**
Practical Trust Administration Lessons from the Real World

☐ **1:00–2:00 PM • 1.0 Credit – Group Live**
It's 10 PM, Do You Know Where Your Trust Is Sited?

Breakout Session (2:15–3:15 PM • 1.0 Credit)
☐ Winning Strategies for Non-Grantor Trust Planning **OR** ☐ Comparison of Asset Protection Trusts Across Jurisdictions

☐ **3:30-4:30 PM – 1.0 Credit – Group Live**
The Human in the Loop: Ethics & Professional Judgment in the AI Era **(Ethics Session)**

CLE Credit Summary: Total Session Hours: _____ Ethics Hours: _____ Total CLE Hours Claimed: _____

Certification Statement: I certify that the attendee named above attended the activity sessions indicated and based upon actual records of attendance, should be credited with the above total CLE hours claimed.

Provider Signature: _____

Renée L. Duncan – Delaware Bankers Association